AFFILIATE COMMISSION REBATE

HOW TO QUALIFY

- To qualify for the affiliate $50 trade commission rebate, open and fund a new Questrade self-directed investing account with a minimum of CAD$1,000.
- To qualify for up to $10,000 managed free for one year, open and fund a new managed Questwealth Portfolio account with a minimum of CAD$1,000.
- To qualify for the affiliate $50 cash bonus, open and fund a new Questrade FX and CFD trading account with a minimum of CAD $1,000.

How to qualify for the trade commission rebate offer:

- Submit an application for a new self-directed account.
- Open and fund any self-directed account with a minimum of CAD $1,000 within 60 days of submitting the new account application.
- Once your account has been activated, any trades you execute within the next 30 days will receive trading commission rebates, up to a total maximum rebate of $50.
- Each commission rebate will be applied automatically within ten (10) business days following the execution of the trade.

How to qualify for the $10,000 managed free offer:

- Submit an application for a new professionally managed account.
- Open and fund a new professionally managed account with a minimum of CAD $1,000 within 60 days of submitting the new account application.
- Once the account is funded with at least $1,000, you will be eligible to receive a rebate on the management fee applied to your account for one calendar year on the first $10,000 deposited into the account. The rebate will be shown on the quarterly billing statement and the exact dollar amount will depend on the funding amount.

How to qualify for the $50 cash bonus offer:

- Submit an application for a new online FX and CFD trading account.
- Open and fund the new account with a minimum of CAD $1,000 within 60 days of submitting the new account application.
- Once the account is funded with at least $1,000, you will be eligible to receive a $50 cash bonus deposited to your account.

GENERAL ELIGIBILITY CONDITIONS FOR THIS OFFER

- This offer is open to new clients only.
- New accounts cannot be funded by using funds from another Questrade Account. The assets deposited into the qualifying account must be net new assets.
- If you are funding the account by transferring from another broker, the transfer must be initiated within 60 days of the account application being submitted, and must be completed within 60 days of initiation to qualify for the offer.
- Trade rebates will be deposited into the clients' account within ten (10) business days following the execution of a trade.

TERMS AND CONDITIONS

- Amounts quoted are in CAD.
- This offer, terms and conditions are subject to change without notice, including the promotion period.
- TFSA account balances are subject to Government of Canada regulations stipulating maximum annual contribution levels. Please check your TFSA contribution room prior to making a contribution. Consult the CRA or your tax adviser about TFSAs and how they relate to your situation.
- This promotion is subject to all federal, provincial and municipal laws and regulations.
- This is a one-time offer per client and the offer cannot be combined or used in conjunction with any other Questrade offer except FREE TO TRANSFER (see below).
- This offer is limited to your first account only. Additional accounts do not qualify.

Questrade Wealth Management Inc. (QWM) and Questrade, Inc. are wholly owned subsidiaries of Questrade Financial Group Inc. Questrade, Inc. is a registered investment dealer, a member of the Investment Industry Regulatory Organization of Canada (IIROC) and a member of the Canadian Investor Protection Fund (CIPF), the benefits of which are limited to the activities undertaken by Questrade, Inc. QWM is not a member of IIROC or the CIPF. Questrade Wealth Management Inc. is a registered Portfolio Manager, Investment Fund Manager, and Exempt Market Dealer. QWM manages and is the trustee of the Questrade Wealth Management family of exchange traded funds (ETFs), and as such, the ETFs are related or connected issuers of QWM and Questrade, Inc.

AFFILIATE DISCLOSURE

- The promotional code attached to your account is provided by the following Questrade affiliate: questrader and is an agreement between them and Questrade, Inc. if opening a self-directed account or Questrade Wealth Management Inc. if opening a managed account.
- Affiliates are eligible for program rewards for every client referred who meets certain criteria.
- The affiliate who referred you to Questrade is on the CPA plan.
- Please refer to the program rewards information for details.
- The affiliate has referred you in order to receive compensation from Questrade.
- Any activities requiring registration will be done by Questrade, Inc. if opening a self-directed account or Questrade Wealth Management Inc. if opening a managed account.
- Questrade, Inc. is a registered investment dealer. questrader is not a registered dealer or adviser.

PROGRAM REWARDS

Affiliate cost per acquisition (CPA) model:

- The affiliate will receive $70 cash for every self-directed investing client referred, after 10 trades are completed in the referred account.
- The affiliate will receive $50 cash for every managed investing client referred, after the account has been funded with $1,000 and invested for 3 months.
- The affiliate will receive $50 cash for every FX and CFD trading account referred, after the account is opened and funded with $1,000.

TRANSFER FOR FREE

Starting October 1, 2019, you can transfer any account to Questrade from another financial institution, regardless of the balance, and get your transfer fees rebated (maximum rebate $150/account). No limit to the number of accounts you bring over.

For a rebate, submit a statement from your financial institution displaying the transfer fees incurred within 60 days of the transfer request being submitted to Questrade.

For Questwealth™ accounts, all-in-kind and partial transfers of your securities will be liquidated. Transfers from cash accounts may be subject to capital gains taxes or provide capital losses upon liquidation. Exchange and ECN fees may apply.

Terms and conditions are subject to change without notice.

* TFSA account balances are subject to Government of Canada regulations stipulating maximum annual contribution levels. Please check your TFSA contribution room in order to determine your level of unlimited free trades.

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